

BOSTON BAROQUE

Martin Pearlman, Music Director

GIFTS OF STOCK

If transferred to Boston Baroque before they are sold, gifts of stock, bonds and other securities offer significant tax benefits. You will avoid paying capital gains tax on your gift, and may also receive a Federal income tax deduction.

Please follow these simple instructions to make a gift of stock, bonds, or securities electronically:

1. Before the transfer, please call C.C. Cave at 617.987.8600 ext. 118 and give her the following information:
 - a. Name of your broker
 - b. Stockowner's name (if different)
 - c. Name of stock and number of shares you are transferring
 - d. Approximate value of the stock
 - e. Intended purpose of your gift

2. Then give your broker these DTC instructions:
 - a. Fidelity DTC #0226
 - b. Boston Baroque account #X10-138215

For more information on Boston Baroque's Planned Giving opportunities, please contact Director of Development C.C. Cave at 617.987.8600 x118.